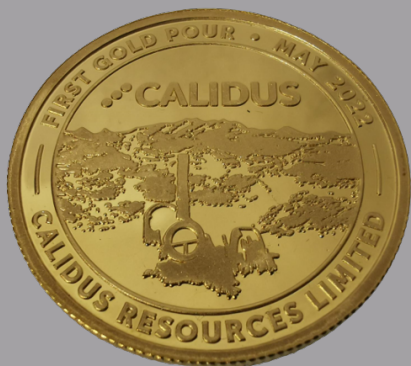


Commemorative Gold Coin PURCHASE AGREEMENT

INVOICE/ RECEIPT

ABN: 37 169 795 037

This form serves as a tax
invoice/receipt when payment is made.
Please retain your proof of payment.



Thank you for your interest in purchasing this limited edition 1 ounce gold coin, commemorating the first gold pour by Calidus Resources Limited at the Warrawoona Gold Project in the East Pilbara region of Western Australia.

PURCHASER DETAILS

Number of coins being purchased:

Name:

Company (if applicable):

Company ABN (if applicable):

Contact Telephone:

Contact Email:

Delivery Address:

Authorising Signature:

CONTRACT

- This purchase agreement is between the Purchaser and Keras (Pilbara) Gold Pty Ltd, a subsidiary of Calidus Resources Limited.
- The purchase price per Commemorative Coin is **A\$2,750**. No GST is payable.
- Confirmation of purchase is made by signing and returning this agreement with full payment.
- Once payment has been made, no refunds or returns are possible.
- Minting and delivery of the Commemorative Coins is expected in mid-July 2022.

PAYMENT DETAILS

Payment is to be made in full by Friday 24 June 2022 to the following bank account, using your name as the reference:

Name: Keras (Pilbara) Gold Pty Ltd

BSB: 016 359

Account: 224127908

SWIFT: ANZBAU3MXXX

Email completed form and remittance to Julia Beckett j.beckett@calidus.com.au